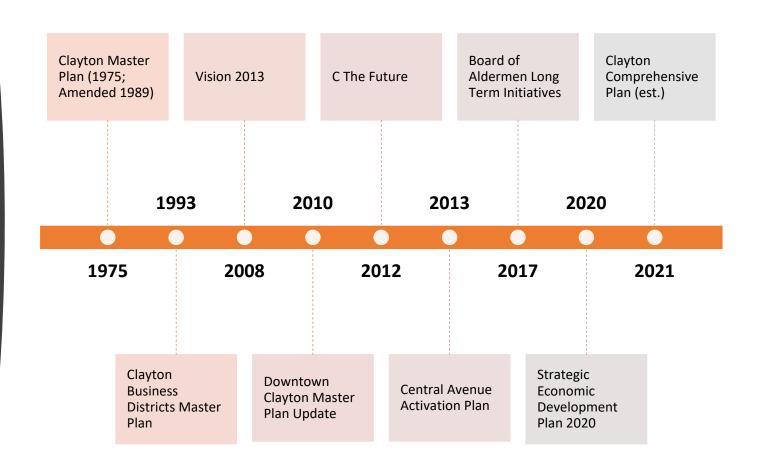


Guiding Documents & Policies



Downtown Development Since 2010

Projects

- Hampton Inn & Suites
- Two Twelve
- Ceylon
- The Barton
- St. Louis County Courts
- Regions Bank
- Midwest Regional Bank
- St. Louis County Library
- Centene Expansion
- The Pearl

Investment \$682,278,520*

*Does not include original Centene building

Future Downtown Development

Projects

- Forsyth Point
- A/C Hotel
- Residence Inn
- Ritz Carlton Renovation
- Sheraton Hotel Renovation
- HBE
- World Trade Center

Investment \$260,000,000*

* Does not include Ritz, HBE, and World Trade



Downtown Park Improvements

Chapman Plaza





Maryland Avenue Pocket Park

The Commons





Downtown Clayton Residential Demand Analysis (2015)

	MARKET AREA 1 3-MILE	MARKET AREA 2 5-MILE
Clayton Market Areas Demand 5 Year Projection	3,496 units	6,612 units
New Units Since 2015	835	2,647
Balance	2,661	3,965

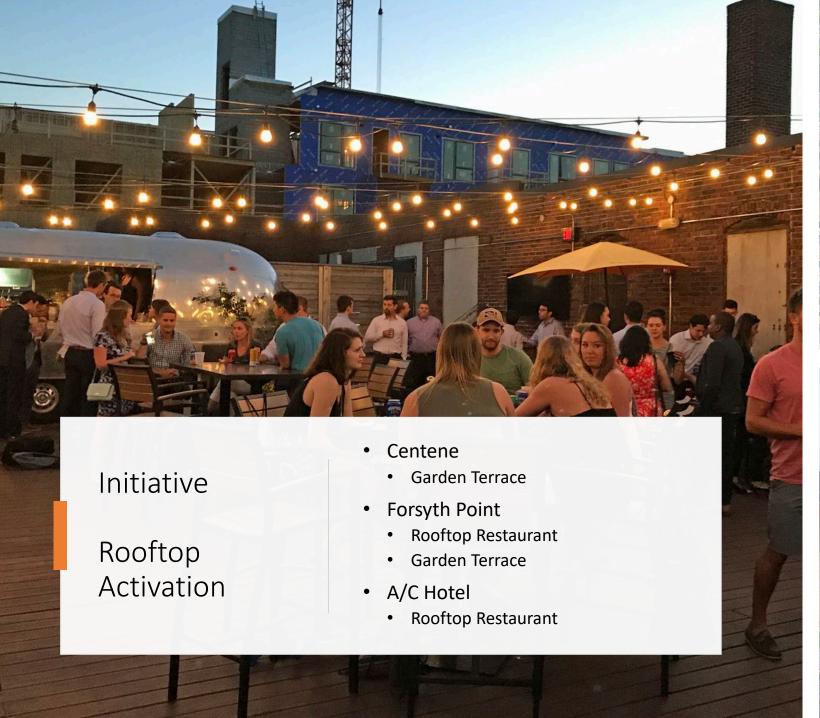
		Weekday			Weekend				
		Design	2018	2021	2026	Design	2018	2021	2026
Total	Supply	15,656	15,496	15,668	15,668	15,656	15,496	15,668	15,668
	Effective Supply	14,733	14,585	14,743	14,743	14,733	14,585	14,743	14,743
	Demand	10,780	11,243	11,443	11,454	2,382	2,410	2,457	2,468
	Occupancy	69%	73%	73%	73%	15%	16%	16%	16%
	Adequacy	3,953	3,342	3,300	3,289	12,351	12,175	12,286	12,275

Parking Needs Assessment
City of Clayton, Missouri
(2016)

Vibrant Retail & Restaurant Incentive

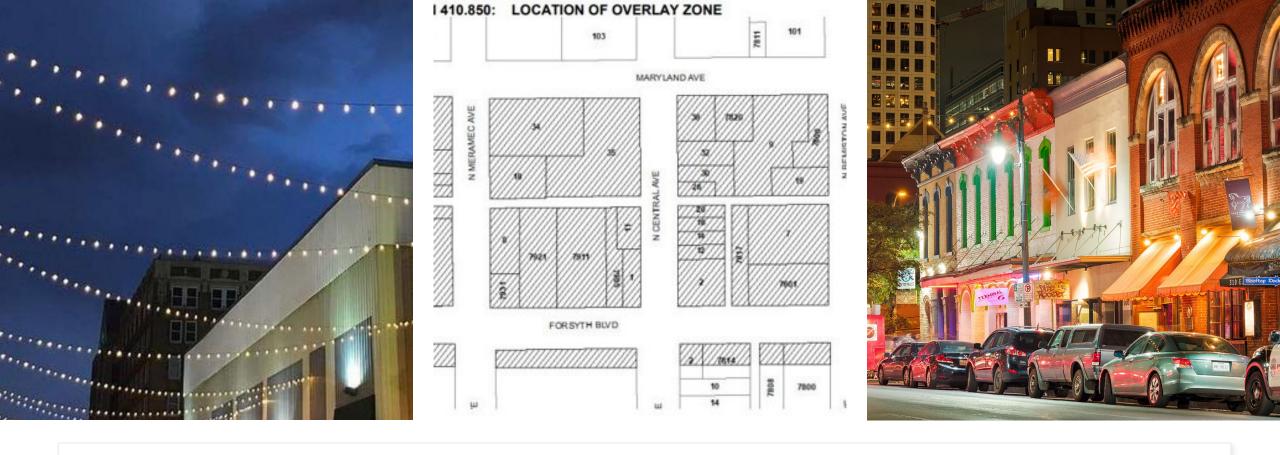
2017





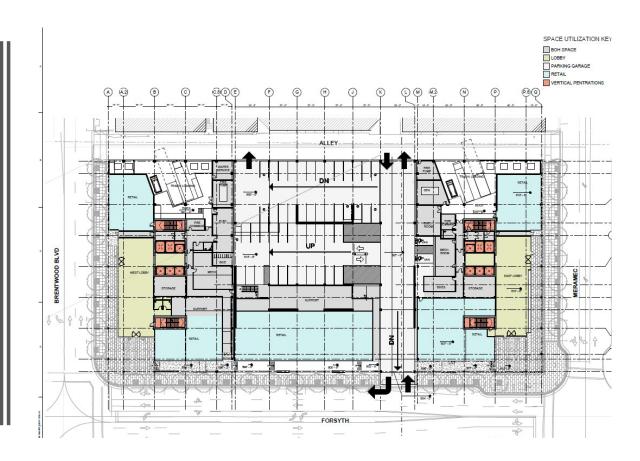






Entertainment District Overlay 2019





Arts & Entertainment Space Forsyth Point 20 Year Commitment





Bike Lanes Maryland Avenue











Special Events – 52+ Annually